



I F A C & W O R L D B A N K



GLOBAL QUALITY MANAGEMENT PAO KNOWLEDGE EXCHANGE

JUNE 30, 2022

08.00–10.30 AM EDT

SPEAKER BIOS



KRISTY ILLUZZI

Principal, SME/SMP and Research, IFAC

Kristy Illuzzi is a Principal of SME/SMP and Research at IFAC. She was previously a senior manager with the AICPA working with their Technical Issues Committee. She was also the Controller at Engenderhealth, a global non-profit organization focused on reproductive health. Kristy started her career in the audit practice of Arthur Andersen in New York City and later was an experienced manager at Grant Thornton working in their Not-for-Profit practice.



KEVIN DANCEY

Chief Executive Officer, IFAC

Kevin Dancey, CM, FCPA, FCA became IFAC's Chief Executive Officer in January 2019.

Mr. Dancey has a long history of leadership in the accountancy profession as well as in public service. As Canadian Institute of Chartered Accountants President and CEO, Mr. Dancey led the Canadian accountancy profession's unification, becoming CPA Canada's first President and CEO after the merger. His experience also includes serving as the Assistant Deputy Minister, Tax

Policy, at Finance Canada (1993-1995), on the Canadian Auditor General Panel of Senior Advisors (2006-2015) and as an Auditing and Assurance Standards Oversight Committee member (2017-2018) and CCAF-FCVI Inc. board member (2008-2013).

Mr. Dancey's international accountancy experience includes the Public Interest Oversight Board (2017-2018), the IFAC board (2006-2012) and the Global Accounting Alliance (2006-2016), where he was also Chair from 2008 to 2012.

Prior to joining the Canadian Institute of Chartered Accountants, Mr. Dancey was PwC's Canadian Senior Partner and CEO and was a PwC Global Leadership Team member from 2001-2005. He was national tax practice leader for Coopers & Lybrand before the merger with Pricewaterhouse.

Mr. Dancey currently chairs Finance Canada's Departmental Audit Committee and is on the Advisory Board of the CPA Canada Martin Family Initiative, which mentors Canadian indigenous youth, having previously served as the National Coordinator for the program. He is also a Senior Fellow at the CD Howe Institute, a Canadian research institute dedicated to raising living standards through economically sound public policies.

Mr. Dancey is a Fellow at CPA Ontario, where he first qualified, and a member of CPA Canada. He holds a Bachelor of Arts (Hon.) in Mathematics & Economics from McMaster University (Canada).



MONICA FOERSTER

Chair, IFAC SMP Advisory Group

Monica Foerster became Chair of the IFAC SMP Advisory Group (SMPAG) in 2017, after serving as its Deputy Chair. A SMPAG member since 2014, she was nominated by Conselho Federal de Contabilidade (CFC) and Instituto dos Auditores Independentes do Brasil (IBRACON). With 20 years of experience in the accountancy profession, Ms. Foerster is a partner at Confidor, an accounting, tax, and law firm with offices in Porto Alegre and São Paulo, Brazil.

Monica is currently a member of the Board of Directors of Ibracon Brazil (where she was the SMP Director and coordinator of the SMP Working Group for 6 years), and a board member at the Accounting Council (where she was also the coordinator of the Committee of Audit Studies (CRCRS) for 4 years.

Monica holds an MBA in financial management, controllership and audit from the FGV – Fundação Getúlio Vargas, Brazil, and a degree in accounting from the Universidade Federal do Rio Grande do Sul – UFRGS, Brazil. (IAAER). In this capacity she sits on the International Panel for Accountancy Education responsible for advancing accounting education at the global level. Keryn is also President of the Australian Business Dean's Council. She addresses international and national forums concerning accounting and business school related issues. Keryn's prior service-related roles include Australian President of the Accounting and Finance Association of Australia and New Zealand (AFAANZ), Victorian Divisional Council member of CPA Australia and member of the CPA Australia national education accreditation board, special considerations committee and examination policy advisory committee.



FUA QIU LIN

Divisional Director of Members and Stakeholders Engagement, Institute of Singapore Chartered Accountants (ISCA)

Ms Fua Qiu Lin is Divisional Director of Members and Stakeholders Engagement at the Institute of Singapore Chartered Accountants (ISCA). In her role, she oversees the Institute's engagement activities to support the various member segments as well as engage key stakeholders such as the government agencies. The division also supports the small and medium-sized audit practices through initiatives to drive quality, digitalisation and growth. Her prior portfolio in ISCA includes professional standards development & advisory

and quality assurance. She is a member of the ASEAN Federation of Accountants (AFA) Working Group which supports and contributes to AFA's efforts in supporting adoption and implementation of international standards and best practices in the ASEAN Member countries.

Ms Fua has audit experience in Big 4 as well as mid-sized accounting firms. She is a Chartered Accountant of Singapore.



INGE SAEYS

**Instituut van de Bedrijfsrevisoren - Institut des Réviseurs
d'Entreprises (Belgium)**

PROFESSIONAL ASSOCIATIONS

- Member of the Board of Directors of the Institute of Registered Auditors (2009-2016) – (2019-2024)
- President of the Committee SME-SMP of the Institute of Registered Auditors in BELGIUM since 2005
- President of the Working Party implementation of international standards of the Institute of Registered Auditors in BELGIUM 2013-2020
- Member of the Board of Directors of FIB (2015)
- Former member of the SMP Working Party of IFAC (2010-2015)
- Speaker on congresses in Belgium and abroad about standards on auditing, business evaluations and challenges of SMEs
- Cooperation in publications related to SMEs

EXPERIENCE

- Senior partner and Director in a middle-sized audit practice, member of an international network until 2015
- Senior Partner RSM InterAudit BV-SRL Belgium
- Audit mandates in subsidiaries of international companies, SMEs, and nonprofit organizations
- Several assurance services in subsidiaries of international companies, SMEs, and nonprofit organizations
- Evaluations and due diligence and transactions of SMEs



Louise Sharp

Manager, Audit and Assurance, ICAEW

Louise is a Technical Manager at ICAEW. She develops technical and practical online content to meet the needs of subscribers to ICAEW's International Standards service and ICAEW Audit and Assurance Faculty members.

ICAEW's International Standards service offers organisations access to world-class technical resources to support the implementation of global standards on financial reporting, auditing and ethics.

Developed for an international audience, the service is designed to support global professional member bodies, international businesses, global accounting firms and networks.

Through an annual corporate subscription, International Standards provides employees or members with online access to a range of tools, information and practical guidance, including live webinars, on-demand video recordings, technical factsheets, guides, thought leadership articles and case studies.



Alex Russell
Head of Audit & Assurance Strategy, ICAEW

Alex Russell ACA looks after the Technical and Practical Auditing Committee which handles representations on audit and assurance topics, and which develops useful guidance and helpsheets for our members. Prior to joining ICAEW, Alex qualified with Sayer Vincent before continuing his career at Deloitte.



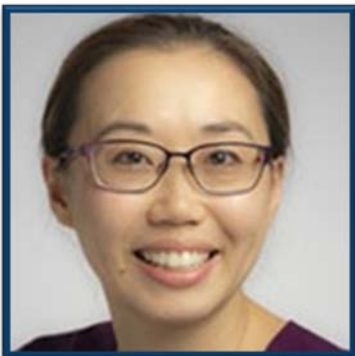
SHIRLEY SILVA
Director of Professional Development, Instituto dos Auditores Independentes do Brasil

Shirley Silva is the National Director of Professional Development at Ibracon and a member of the Professional Education Committee at the Federal Council of Accounting (CFC) since 2020.

Ms. Silva has more than 30 years of experience, both in public practice and industry in Brazil. She is currently a Partner in EY Brazil, at Sao Paulo Office, where she is responsible for leading the development and maintenance of auditing policies and guidance. She consults with and advises audit engagement teams on the application of the firm's audit methodology and the applicable accounting standards. She is also a member of EY's Latin America South Partners Advisory Forum.

Ms. Silva provides assurance and auditing services to a variety of clients in the areas of IFRS and US GAAP compliance, SEC reporting and research on complex accounting topics and Sarbanes Oxley Compliance.

Ms. Silva is a Chartered Professional Accountant, a Chartered Accountant, and a member of CPA Brazil. She holds a bachelors degree in Accounting and Economics at at Faculdade Baiana de Ciências and Universidade Federal da Bahia, Brazil.



ANDREA LEE
CPA, CA, Chartered Professional Accountants of Canada (CPA Canada)

Andrea is a principal with the research, guidance and support group at CPA Canada.

Andrea is responsible for conducting research, developing thought leadership, and delivering timely and relevant resources on current and emerging issues, including audit quality, audit and assurance standards, and assurance implications of emerging forms of external reporting.



ISMAIL AKHTER

Director, Tax and Audit at Chartered Professional Accountants of Canada (CPA Canada)

Over 12 years of experience in the audit and assurance profession, progressing in the career path, gaining valuable depth and breadth of experience in Canadian and International auditing and accounting standards as well as various advisory and tax services, to Senior Manager of National Auditing Standards at Grant Thornton and currently leveraging those skills to cater to the Small and Medium Practitioners at CPA Canada in a Director Role.



THANDOKUHLE MYOLI

Project Director: Assurance, South African Institute of Chartered Accountants

Thandokuhle Myoli CA(SA) is the Executive: Audit and Assurance at SAICA. He is responsible for the Audit and Assurance portfolio within the Standards Division at SAICA. This entails supporting the needs of the members through providing high quality thought leadership on audit and assurance related matters, managing relationships with key stakeholders and keeping members abreast of the latest developments in the assurance area.

Thandokuhle joined SAICA in April 2019 as Project Director: Assurance having previously worked as a Professional Manager at the Independent Regulatory Board for Auditors (IRBA).



LEBOGANG SENE

Technical Director, Pan African Federation of Accountants

Ms Senne is the technical director of the Pan African Federation of Accountants (PAFA). She is a member of the South African Institute of Chartered Accountants (SAICA) and holds a MBA from the Gordon Institute of Business Sciences (GIBS). In her capacity as a PAFA Technical Director, Lebogang sits on the International Forum of Accounting Standard Setters (IFASS) and is a member of the Technical Advisory Group of the International Financial Reporting for Not for Profit Organisations (IFR4NPO). Ms Senne is co-secretariat for the Africa Integrated Reporting Council (AIRC) which is the

vehicle through which PAFA and the World Bank, as co-convenors, seek to promote and support implementation of integrated thinking (IT) and reporting (IR) in Africa.

In addition to her role at PAFA, Ms Senne serves as an independent audit committee member of the Financial Sector Conduct Authority and Pikitup Johannesburg SOC Limited. She also a member of the SAICA Initial Professional Development (IPD) committee. She is passionate about the accounting profession and the development of sustainable African states and believes that good quality education is one of the key forces necessary to advance Africa and her children.



CHRISTIAAN STEYN

Assurance Product Manager, CaseWare Africa, a division of Adapt IT

Christiaan is an Associate General Accountant (SA), with extensive technical knowledge and a passion for technology.

He completed his articles at a medium-sized auditing firm in South Africa where he gained experience in various industries. He was later appointed as Template Developer and then moved to the role of Product Manager: Assurance at Caseware Africa, a division of Adapt IT.



HANNAH CRABTREE

Manager, Audit Innovation at Grant Thornton

Hannah is a CPA and Manager in Grant Thornton's Audit Innovation team where she works on the development and implementation of automations and analytics for use on external audit engagements and for internal initiatives. She is a product owner of qm.x, Grant Thornton's first software-as-a-service (SaaS) offering which will help accounting firms document their system of quality management under the ISQM 1 standard. Before Grant Thornton, Hannah was

a Business Intelligence Manager at the Public Company Accounting Oversight Board. She currently serves on the AICPA Board of Examiners and the Virginia Society of CPA's Innovation Advisory Council. Outside of the profession, Hannah is a leader in the movement for lower insulin prices in the U.S.



SARA ASHTON

Managing Director, Grant Thornton

Sara is a Managing Director in Grant Thornton's Audit Methodology and Standards Group. She is involved with International Standard setting and serves as the Technical Adviser to Grant Thornton's IAASB Board Member. Internally, she is focused on developing and updating audit methodology for the UK and the U.S. Grant Thornton firms. Sara is also a product owner of qm.x, Grant Thornton's first software-as-a-service (SaaS) offering, designed to help firms capture their systems of quality management under the ISQM 1

standard. Prior to joining the Grant Thornton network, Sara was a Senior Technical Manager at the IAASB and has worked for other large accountancy firms in the UK, Canada and the U.S. Sara is a fellow chartered accountant in the UK and a CPA in the U.S.



ANDREEA IONESCU

Product Lead for QMS, Inflo

Andreea is Inflo Workpapers Product Owner at Inflo, working closely with the Product Lead to ensure the successful delivery and maintenance of the Workpapers module as part of the Inflo Digital Audit offering. She has also led up the development and successful delivery of Inflo's QMS product, which assists firms with designing, implementing and evaluating their system of quality management in line with professional standards.

Before joining Inflo, Andreea has worked in practice, starting her audit training with PwC and becoming a Fellow ACCA member whilst working as a Senior Audit Manager within the assurance department at Smith & Williamson. She has worked with a range of clients throughout her 12 years' audit career, starting from full list entities to less-complex ones and gaining experience within diverse industries, from oil & gas, to manufacturing.

Andreea has also gained significant experience with adopting new technologies, being part of the Technology team at Smith & Williamson and helping test new software within the audit process. She has been at the forefront of all content and majority of the product development cycles related to Workpapers and all related to QMS, ensuring that internal teams are sufficiently able to manage customer conversations and seek support where required, and to position Inflo as the product of choice in the market, demonstrating expertise in our understanding of auditing standards and audit methodology best practice.



JELENA MISITA

Chair, IFAC PAO Development & Advisory Group

Ms. Jelena Misita is Chair of the IFAC PAO Development & Advisory Group, having been a member since January 2018 nominated by the Union of Accountants, Auditors and Financial Workers of Federation of Bosnia and Herzegovina (UAAFWEBH).

Ms. Misita is a member of the Board of the UAAFWEBH and also serves on various profession-focused boards, committees and represents her country in international organizations. In March 2020, she became a member of the state-level Accounting and Auditing Commission of Bosnia and Herzegovina that is involved in regulation of the accountancy profession, including education matters. Ms. Misita has vast experience in PAO development and strengthening the accountancy profession in jurisdictions that require both strategic and practical assistance in adoption and consistent implementation of high standards of professionalism. For over 10 years Ms. Misita has served as the CEO of Revicon, a company concerned with business consulting, research and development.