

2020 IESBA Outreach and Related Activities**January**

- Australia Video Interview on NAS and Fees Exposure Drafts hosted by the Accounting Professional & Ethical Standards Board (APESB) – Melbourne, Australia (Soulier)
- Tax Planning and Related Services outreach – Paris, France (Poll, Vijian)
 - Meeting with Pascal Saint-Amans, Director, and staff, Center for Tax Policy and Administration, Organisation for Economic Cooperation and Development (OECD)
 - Meeting with Prof. Dr. Stef van Weeghel, Global Tax Policy Leader, PwC
- New Zealand Outreach on NAS and Fees Exposure Drafts hosted by the New Zealand Auditing and Assurance Standards Board (NZAuASB) – Wellington (in person); Auckland (via Webinar), New Zealand (Soulier)
- Saudi Organization for Certified Public Accountants (SOCPA) International Forum for Accountants – Riyadh, Saudi Arabia (Thomadakis, Clark)
- Technology WG Outreach, London, United Kingdom (Barbour, Kwan)
 - Meeting with Kirstin Gillon, Technical Manager IT Faculty and Tony Bromell, Head of Integrity and markets, of the Institute of Chartered Accountants in England and Wales (ICAEW)
 - Meeting with senior staff, Professional Insights of the Association of Chartered Certified Accountants
 - Innovation Lead, Ernst & Young

February

- Tax Planning and Related Services outreach
 - Teleconference meeting with Dr. Veerinderjeet Singh, President, Malaysian Institute of Certified Public Accountants (MICPA), and member of the Board of Trustees of the International Bureau of Fiscal Documentation (Chaudhary, Vijian)
 - Meeting with Chris Morgan, Head of Global Tax Policy, KPMG – London, UK (Poll, Vijian)
 - Meeting with UK professional accountancy bodies – London, UK (Poll, Vijian)
 - Meeting with representative of Mr. Garicano, Member of European Parliament – Brussels, Belgium (Poll, Vijian)
 - Meeting with representative of Mr. Giegold, Member of European Parliament – Brussels, Belgium (Poll, Vijian)
 - Accountancy Europe Tax Planning Day – Brussels, Belgium (Chaudhary, Mintzer, Poll, Vijian)
 - Meeting with Accountancy Europe Tax Faculty Group – Brussels, Belgium (Chaudhary, Mintzer, Poll, Vijian)
 - Teleconference with Chair of the Global Accounting Alliance Tax Group (Poll, Mintzer, Vijian)

- Teleconference with the Chair of the Public Trust Committee of CPA Canada Canada (Poll, Vijian)
- Outreach to audit firms registered with the Dubai Financial Services Authority (Clark)
- Meeting with MIA CEO and ASEAN Federation of Accountants Executive Director (Kwan)
- Teleconference with the IFAC Technology Advisory Group (Friedrich, Siong)

March

- IESBA CAG meeting – New York, USA (Thomadakis, Fleck, Ashley, Poll, Friedrich, Soulier, Gunn, Siong, Jules, Kwan, Sramko, Vijian)
- Webinar on Proposed Revisions to the Non-Assurance Services Provisions of the Code (Fleck, Sramko)
- Webinar on Proposed Revisions to the Fee-Related Provisions of the Code (McPhee, Sramko)
- Tax Planning and Related Services outreach teleconference with Global Tax Policy Leaders, Deloitte (Chaudhary, Juenemann, Mintzer, Poll, Vijian)
- Forum of Firms virtual meeting (Fleck, Soulier, Siong)
- Virtual Meeting with the South African Independent Regulatory Board for Auditors (IRBA) to discuss the PIE Project (Ashley, Kwan)

April

- APESB virtual roundtables on the IESBA's Non-assurance Services and Fees Exposure Drafts (McPhee)
- Technology initiative webinar (Friedrich)
- Tax Planning and Related Services outreach teleconference with the Chair of the Public Trust Committee of CPA Canada Canada (Chaudhary, Mintzer, Poll, Vijian)
- PIE project virtual outreach (Ashley, MCPhee, Kwan)
 - APESB
 - New Zealand External Reporting Board (XRB)
 - Zambia Institute of Chartered Accountants (ZICA)
- Virtual presentation on Ethics and Technology to the CPA Australia and Institute of Singapore Chartered Accountants (ISCA) members's webinar (Lee)

May

- IESBA-NSS and joint IAASB-IESBA-NSS virtual meetings (Thomadakis, Fleck, Ashley, Poll, Gunn, Siong, Jules, Kwan, Sramko, Vijian)
- Tax Planning and Related Services outreach teleconference with the Head of International Tax, Iberdrola (Chaudhary, Mintzer, Poll, Vijian)
- Presentation to Die Wirtschaftsprüferkammer (WPK) Board on the IESBA's Tax Planning and Related Services initiative (Poll)

- Virtual meeting with the IFIAR Standards Coordination Working Group to discuss the PIE Project (Ashley, Siong, Kwan)
- Interview with *A Plus*, the magazine of the Hong Kong Institute of Certified Public Accountants (Siong)
- Interview in an Ethics Continuing Professional Education (CPE) Video Program hosted by the Financial Management Network (FMN), SmartPros and Kaplan (Thomadakis)

June

- Tax Planning and Related Services outreach teleconference with the Global Head of Tax, BBVA (Chaudhary, Juenemann, Mintzer, Poll, Vijian)
- Virtual joint IAASB-IESBA Chairs' presentation to the IFAC Board (Thomadakis)
- Tax Planning and Related Services outreach teleconference with Tax Faculty members of Hong Kong Institute of Certified Public Accountants (Chaudhary, Mintzer, Poll, Vijian)
- Tax Planning and Related Services outreach teleconference with EY Global Tax Leaders (Chaudhary, Juenemann, Mintzer, Poll, Vijian)
- Article for the July 2020 special issue of ICAI Journal, *The Chartered Accountant* (Thomadakis)
- Interview with *Ethically Speaking*, Podcast of the American Institute of the Certified Public Accountants (AICPA) Professional Ethics Division (Jules)
- Virtual presentation to Canada's Auditing and Assurance Standards Oversight Council (AASOC) on IESBA's current work plan related to independence (Fleck)
- Panelist in virtual conference hosted by IFAC and Interamerican Accounting Association (AIC) to highlight the practical ethics and independence challenges that are impacting the accountancy profession in Latin American due to the COVID-19 pandemic (Sarmiento¹)

July

- Virtual meeting with the IFAC SMP Committee (Poll, Soulier, Vijian)
- Tax Planning and Related Services outreach teleconference with Oxfam EU (Chaudhary, Mintzer, Poll, Vijian)
- Virtual presentation to IFAC International Panel on Accountancy Education (IPAE) titled, *Conversation with Experts in Ethics & Accountancy Education* (Thomadakis, Friedrich)
- Virtual presentation to brief the IAASB on the Definitions of Listed Entity & Public Interest Entity project (Ashley, Thomadakis, Fleck, Siong, Kwan)

August

- Interview with the Institute of Singapore Chartered Accountant Journal (Lee)
- Virtual presentation to the AICPA Professional Ethics Executive Committee on the IESBA's Q2 Activities (Mintzer, Gorja)

¹ Mr. Daniel Sarmiento is the representative of the IESBA CAG member organization Inter-American Accounting Association.

2020 IESBA Outreach and Related Activities
IESBA Meeting (September 2020)

- Virtual presentation to update the APESB on the Technology project (Friedrich)
- Virtual presentation to update the XRB on the Technology project (Friedrich)
- Virtual Train-the-Trainer Event hosted by the ACCA & the Chinese Institute of Certified Public Accountants (CICPA) (Lee)
- Virtual meeting with Accountancy Europe on PIE project (Ashley, Haustermans, Kwan)
- Tax Planning and Related Services outreach teleconference with Japanese Institute of Certified Public Accountants (JICPA) (Chaudhary, Mintzer, Poll, Vijian)

September

- IESBA CAG meeting (Thomadakis, Fleck, Ashley, Poll, Friedrich, Soulier, Gunn, Siong, Jules, Kwan, Leung, Sramko, Vijian)
- Tax Planning and Related Services outreach teleconference with ActionAid (Chaudhary, Mintzer, Poll, Vijian)
- Tax Planning and Related Services outreach teleconference with Prof. David J. Bakibinga, Head of the Department of Commercial Law at Makerere University, Uganda (Chaudhary, Juenemann, Mintzer, Poll, Vijian)
- IAASB's Virtual Roundtable, [*Fraud in the Digital Age*](#) (Barbour, Siong, Leung)

October

- Forum of Firms virtual meeting (TBD)
- Virtual In-Class presentation to Students at the George W. Daverio School of Accountancy at the University of Akron, Ohio US (Jules)
- IESBA-NSS meeting (Thomadakis, Fleck, Friedrich, McPhee, Gunn, Siong, Jules, Kwan, Leung, Sramko, Vijian)
- Virtual Knowledge Sharing Event on Ethics & Technology hosted by IFAC (Friedrich, Pieters)

November

- Virtual presentation to brief the IAASB on the Definitions of Listed Entity & Public Interest Entity project (Ashley, Thomadakis, Fleck, Siong, Kwan)