

**2020 IESBA Outreach and Related Activities****January**

- Australia Video Interview on NAS and Fees Exposure Drafts hosted by the Accounting Professional & Ethical Standards Board (APESB) – Melbourne, Australia (Soulie)
- Tax Planning and Related Services outreach – Paris, France (Poll, Vijian)
  - Meeting with Pascal Saint-Amans, Director, and staff, Center for Tax Policy and Administration, Organisation for Economic Cooperation and Development (OECD)
  - Meeting with Prof. Dr. Stef van Weeghel, Global Tax Policy Leader, PwC
- New Zealand Outreach on NAS and Fees Exposure Drafts hosted by the New Zealand Auditing and Assurance Standards Board (NZAuASB) – Wellington (in person); Auckland (via Webinar), New Zealand (Soulie)
- Saudi Organization for Certified Public Accountants (SOCPA) International Forum for Accountants – Riyadh, Saudi Arabia (Thomadakis, Clark)
- Technology WG Outreach, London, United Kingdom (Barbour, Kwan)
  - Meeting with Kirstin Gillon, Technical Manager IT Faculty and Tony Bromell, Head of Integrity and markets, of the Institute of Chartered Accountants in England and Wales (ICAEW)
  - Meeting with senior staff, Professional Insights of the Association of Chartered Certified Accountants
  - Innovation Lead, Ernst & Young

**February**

- Tax Planning and Related Services outreach
  - Teleconference meeting with Dr. Veerinderjeet Singh, President, Malaysian Institute of Certified Public Accountants (MICPA), and member of the Board of Trustees of the International Bureau of Fiscal Documentation (Poll, Vijian)
  - Meeting with Chris Morgan, Head of Global Tax Policy, KPMG – London, UK (Poll, Vijian)
  - Meeting with UK professional accountancy bodies – London, UK (Poll, Vijian)
  - Meeting with representative of Mr. Garicano, Member of European Parliament – Brussels, Belgium (Poll, Vijian)
  - Accountancy Europe Tax Planning Day – Brussels, Belgium (Chaudhary, Mintzer, Poll and Vijian)
  - Meeting with Accountancy Europe Tax Faculty Group – Brussels, Belgium (Chaudhary, Mintzer, Poll and Vijian)
  - Teleconference with Chair of the Global Accounting Alliance Tax Group (Poll, Mintzer and Vijian)

- Teleconference with the Chair of the Public Trust Committee of CPA Canada Canada (Poll and Vijian)
- Outreach to audit firms registered with the Dubai Financial Services Authority (Clark)
- Meeting with MIA CEO and ASEAN Federation of Accountants Executive Director (Kwan)
- Teleconference with the IFAC Technology Advisory Group (Friedrich, Siong)

### **March**

- IESBA CAG meeting – New York, USA (Thomadakis, Fleck, Ashley, Poll, Friedrich, Soulier, Gunn, Siong, Jules, Kwan, Sramko, Vijian)
- Webinar on Proposed Revisions to the Non-Assurance Services Provisions of the Code (Fleck, Sramko)
- Webinar on Proposed Revisions to the Fee-Related Provisions of the Code (McPhee, Sramko)
- Tax Planning and Related Services outreach teleconference with Global Tax Policy Leaders, Deloitte (Chaudhary, Juenemann, Mintzer, Poll and Vijian)
- Forum of Firms virtual meeting (Fleck, Soulier, Siong)
- Virtual Meeting with the South African Independent Regulatory Board for Auditors (IRBA) to discuss the PIE Project (Ashley, Kwan)

### **April**

- Accounting Professional & Ethical Standards Board (APESB) virtual roundtables on the IESBA's Non-assurance Services and Fees Exposure Drafts (McPhee)
- Technology initiative webinar (Friedrich)
- Tax Planning and Related Services outreach teleconference with the Chair of the Public Trust Committee of CPA Canada Canada (Chaudhary, Mintzer, Poll and Vijian)
- PIE project virtual outreach (Ashley, McPhee, Kwan)
  - APESB
  - New Zealand External Reporting Board (XRB)
  - Zambia Institute of Chartered Accountants (ZICA)

### **May**

- IESBA-NSS and joint IAASB-IESBA-NSS virtual meetings (Thomadakis, Fleck, Ashley, Poll, Gunn, Siong, Jules, Kwan, Sramko, Vijian)
- Tax Planning and Related Services outreach teleconference with the Head of International Tax, Iberdrola (Chaudhary, Juenemann, Mintzer, Poll and Vijian)
- Presentation to Die Wirtschaftsprüferkammer (WPK) Board on the IESBA's Tax Planning and Related Services initiative (Poll)
- Virtual meeting with the IFIAR Standards Coordination Working Group to discuss the PIE Project (Ashley, Siong, Kwan)

2020 IESBA Outreach and Related Activities  
*IESBA Meeting (June 2020)*

- Interview with *A Plus*, the magazine of the Hong Kong Institute of Certified Public Accountants (Siong)
- Interview in an Ethics Continuing Professional Education (CPE) Video Program hosted by the Financial Management Network (FMN), SmartPros and Kaplan (Thomadakis)

**June**

- Tax Planning and Related Services outreach teleconference with the Global Head of Tax, BBVA (Juenemann, Poll and Vijian)
- Virtual joint IAASB-IESBA Chairs' presentation to the IFAC Board (Thomadakis)
- Tax Planning and Related Services outreach teleconference with Tax Faculty members of Hong Kong Institute of Certified Public Accountants (Chaudhary, Juenemann, Mintzer, Poll and Vijian)
- Article for the July 2020 special issue of ICAI Journal, *The Chartered Accountant* (Thomadakis)
- Interview with *Ethically Speaking*, Podcast of the American Institute of the Certified Public Accountants Professional Ethics Division (Jules)

**July**

- Virtual meeting with the IFAC SMP Committee (Poll, Soulier, Siong, Vijian)

**September**

- IESBA CAG meeting

**October**

- IESBA-NSS meeting